REMINDER: All financial statements, tax returns, projections, and equipment lists must be signed and dated.

Loan
Applicant:

We will need the following items with your loan application:

- Business Loan Application
- 2014, 2015, & 2016 Tax Returns (Personal and Business)
- Personal Financial Statement dated within 90 days from all principal owners and spouses, guarantors, if applicable.
- Tax Returns on all owners for the past 2 years
- Federal Tax Returns on the Business for the past 2 years
- Most recent interim Balance Sheet and Income Statement on the business
- Projected Income Statement with monthly breakdown for the first year, if new business or existing business with historical data that does not show ability to repay
- History of the business and purpose of the loan
- Business Plan, if start-up business or expansion
- Management Resume of principals
- List of equipment to be pledged on loan and vendor quotes for new equipment
- Evidence of business structure: Corporate Certificate, By-Laws, Articles of Incorporation, Operating Agreement, or Partnership Agreement, as applicable
- Copies of titles for vehicles, trailers, etc. to be pledged as collateral

Make sure your loan application is completely filled out

Please contact our office with questions.

Sincerely,

Ernesto Marquez
Business Development Specialist
2130 Jefferson Street
Kansas City, KS 66102
(816) 221-3442